LeaderShift :: Conference

Connect.
Collaborate.
Transform.



LeaderShift Executive Sponsor Welcome Address



Deborah Simon CEO, Ontario Community Support Association & LeaderShift Executive Sponsor



Deputy Premier Welcome Address



Christine Elliott
Deputy Premier and Minister of Health



Conference Moderator and Subject Matter Expert



Ellen Melis
Certified LEADS Facilitator and Coach &
Leadership Development Consultant



In one word, how would you describe what it is like to lead change in these times?

Respond at PollEv.com/leadershiftp132 Text LEADERSHIFTP132 to 37607 once to join, then text your message different turbulent dynamic daring skeptical

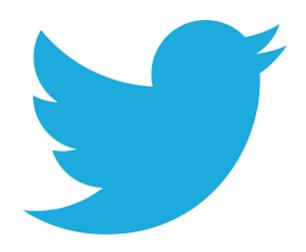
Getting to know each other

Sectors Represented

- Team & Community-Based Primary Care
- Home Care
- Community Support Services
- Community Mental Health & Addictions
- Other?



Please Tweet as you go...



@LeaderShiftON



We're Building The Future



SYSTEMS TRANSFORMATION

Successful leaders...

Demonstrate systems / critical thinking

They think analytically and conceptually, questioning and challenging the status quo, to identify issues, solve problems and design, and implement effective processes across systems and stakeholders

Encourage and support innovation

They create a climate of continuous improvement and creativity aimed at systemic change

Orient themselves strategically to the future

They scan the environment for ideas, best practices, and emerging trends that will shape the system

Champion and orchestrate change

They actively contribute to change processes that improve health service delivery



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Collaborative leaders...

COALITIONS

DEVELOP

Purposefully build partnerships and networks to create results

They create connections, trust and shared meaning with individuals and groups

Demonstrate a commitment to customers and service

They facilitate collaboration, cooperation and coalitions among diverse groups and perspectives aimed at learning to improve service

Mobilize knowledge

They employ methods to gather intelligence, encourage open exchange of information, and use quality evidence to influence action across the system

Navigate socio-political environments

They are politically astute, and can negotiate through conflict and mobilize support



Confidence to Lead



Capacity to Collaborate



Courage to Transform



We're Building The Future





Morning Panel

Painting a New Health System Canvas: Early Beginnings



Leadership Learnings from One Ontario Health Team Submission



Joanne Pearson
Executive Director
Burlington Family Health Team



Kathleen Whittaker
Executive Director
Caroline Family Health Team



Kathy Peters
Director, System Collaboration and Partnerships
Joseph Brant Hospital



Leadership Learnings from One Ontario Health Team Submission

LeaderShift Conference July 11, 2019

Joanne Pearson, Executive Director Burlington Family Health Team
Kathleen Whittaker, Executive Director, Caroline Family Health Team
Kathy Peters, Director, System Collaboration & Partnerships, Joseph Brant Hospital

Remote Patient Monitoring Pilot

Palliative Shared Care Model

Caroline Families First

Early Supported Discharge Model

Seniors Care

INSPIRED! COPD
Self-Management Program

PHAST Mental Health& Addictions Program

Aging in the Home

Integrated Discharge Planning

Working Together...

Seniors' Community Hub Project Bundled Care Models **Burlington Community Access to Rehabilitative Services (B-CARS)**

Community Paramedicine
Program

Burlington Community Access toPsychotherapies (B-CAP)

Trigger For Change in Burlington

- Fragmented, siloed system that did not meet patient expectations
 - Long wait times
 - Avoidable admissions and readmissions to hospital
 - High ALC rates (35%)
 - Gaps in transitions of care
 - Inequitable access to services
 - Cold hand-offs

5 Years Ago a Relationship Began...

Two Family Health Teams located in Burlington:

- Burlington Family Health Team
- Caroline Family Health Team

Family Health Teams Overview

- Funded by the Ministry of Health and Long-Term Care
- First established in 2005, there are 187 FHTs across Ontario
- Improves access to primary care, programs & services
- Most FHTs consist of doctors, nurses, nurse practitioners, social workers, dietitians and other health care professionals

The Relationships Grew and the Journey Began

Two FHTs share ideas at a network table

Joseph Brant
Hospital joins FHTs
to deliver
INSPIRED Program

Anchor Table established

Ontario Health Team Application

2014

2015

2017

2018

2019

CFHT & BFHT Integrate some services

More integrated service models forming: remote patient monitoring, IPC, PACE hub, primary care & mental health, etc.

Collaborative Partnerships Progression Anchor Table Community Burlington and Caroline **FHTs**

Burlington Anchor Table System Collaboration Formalized



Tools helped us to be Action Oriented

Structured tables that are <u>action</u> oriented

IMPACT

(LOW/MED/

HIGHT

High

High

High

High

EFFORT

(LOW/MED/

HIGH

High

High

progress.

NOTES

Discussed that the electronic part of this idea makes this high effort - there may be more basic ways to

achieve communication. Also discussed 'My Chart' in

- Frameworks
- Quality Improvement tools
- Project Charters
- Work Plans

Improvement Ideas

(Source: 6.28 Impact-Effort Matrix)

Bring together H&C Supports with Supportive Housing

Centralized Communication and Documentation (Electronic)

Death, Have a plan) - Public Health Approach

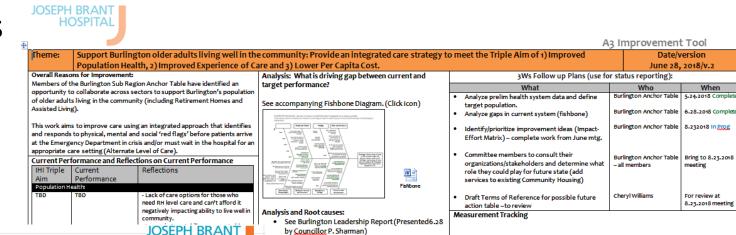
IMPROVEMENT ACTION(s)

Not for profit housing of sufficient size to permit integrated PACE model

Establish prioritized care and service pathways for specific populations (increase standardization)
Provide consumer education (Advance Care Planning, Normalize Aging and

ldea#

Letters of Intent



trategies to reach target performance:

accompanying Impact-Effort Matrix. (Click icon)

HOSPITAL

STATUS

(Selected/Hold/In

Progress/Complete)

Barriers? Enablers?











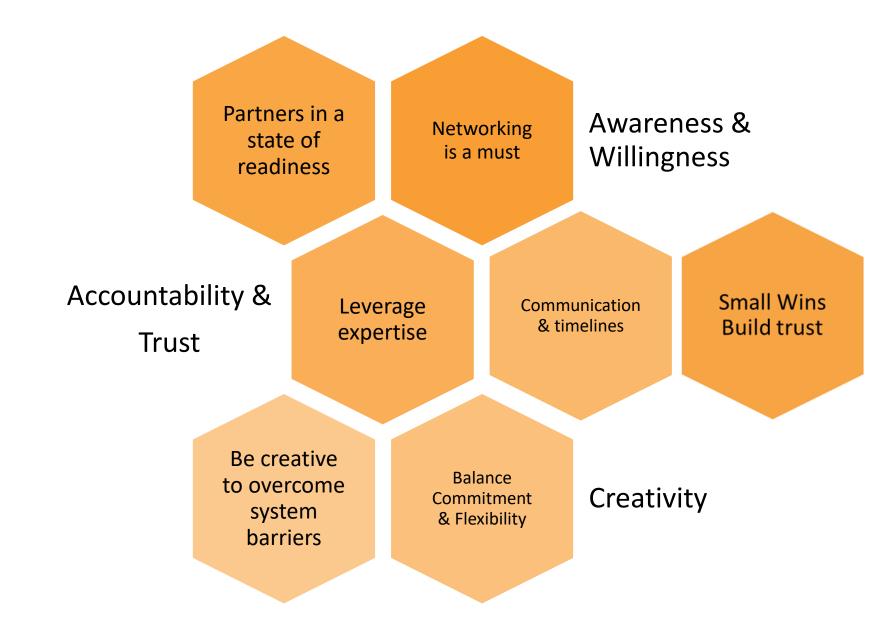
The Self-Aware Leader is the Enabler!



Systems Thinking:

Challenge the status quo; think critically; create environments for continuous improvement; creativity to contribute to change

Lessons Learned



Final Lesson: Be bold and talk about the elephant



744MX WOW!

Leveraging Partnerships to Improve Performance: Shifting How We Measure Success



Julie Callaghan
Senior Director, Community Health and Quality
Unison Health and Community Services



Tammy Décarie
Director of Health Services
Davenport-Perth Neighbourhood and Community Health Center



Faten Mitchell
Senior Executive
Quality Improvement for Health Care Inc.



Leveraging Partnerships to Improve Performance

LeaderShift Conference July 11, 2019

West End Quality Improvement Collaboration (WEQI)



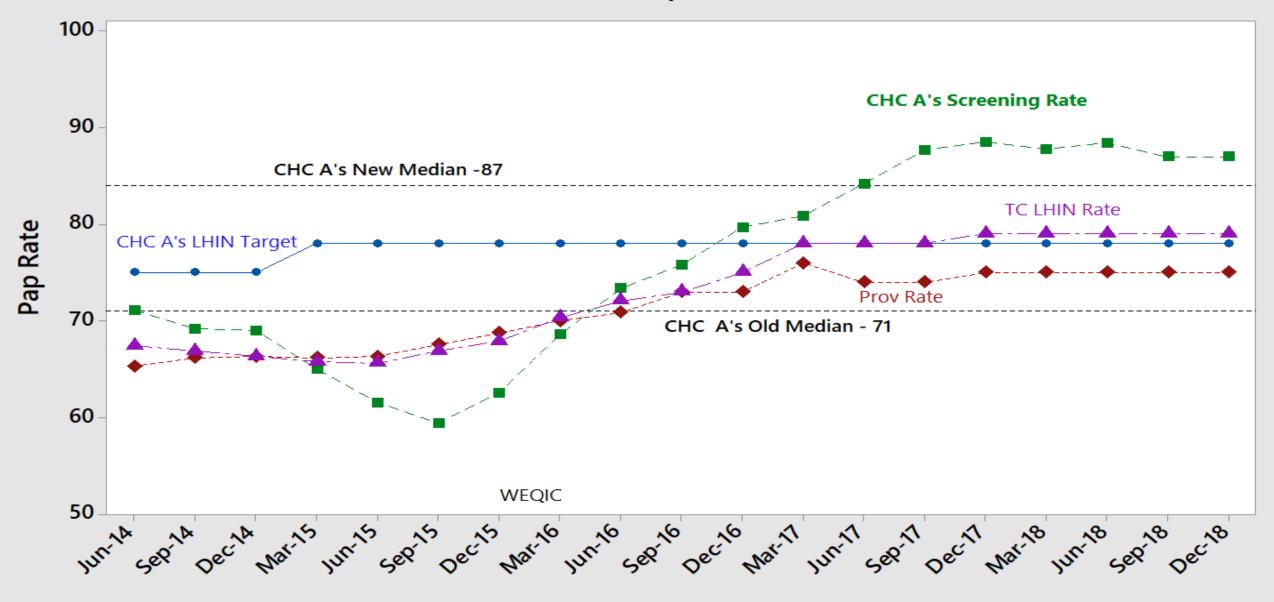




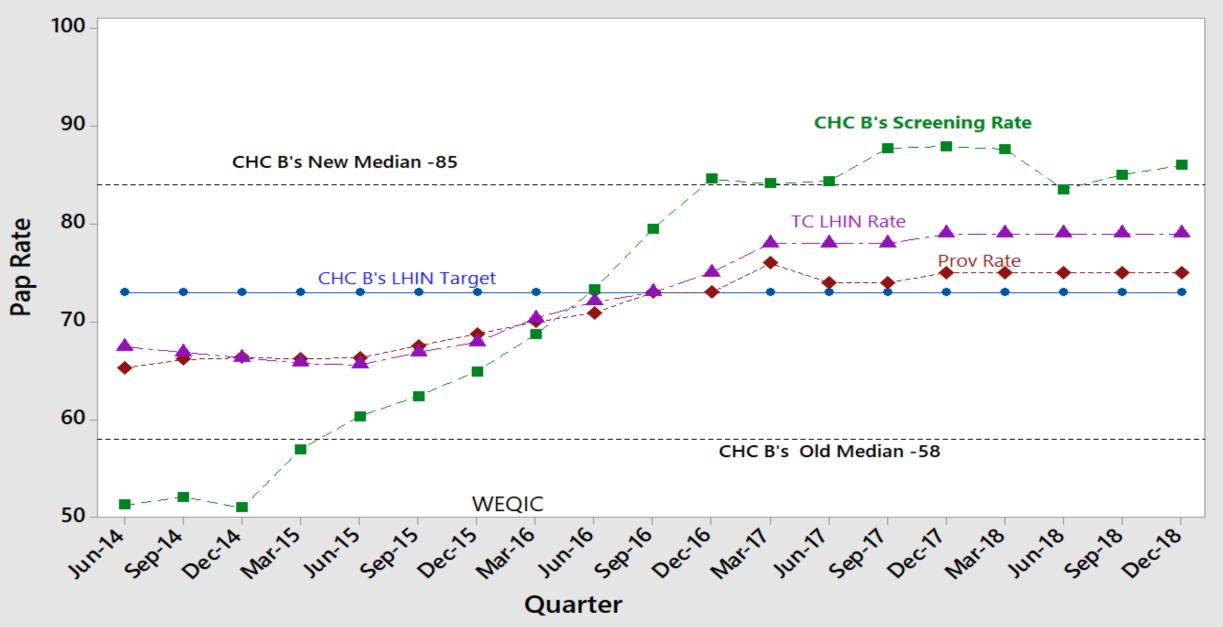




CHC A's Pap Rate



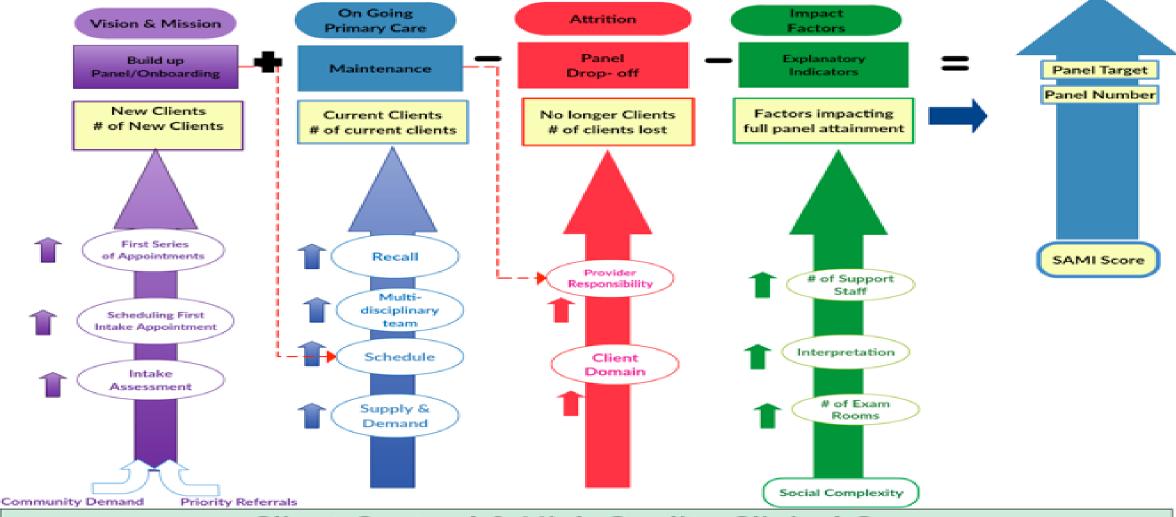
CHC B's Pap Rate



Quality Improvement for Health Care Inc.

Faten Mitchell

Complexity of Access to Care Eco-System in Order to Achieve Panel Size



Client Centred & High Quality Clinical Care



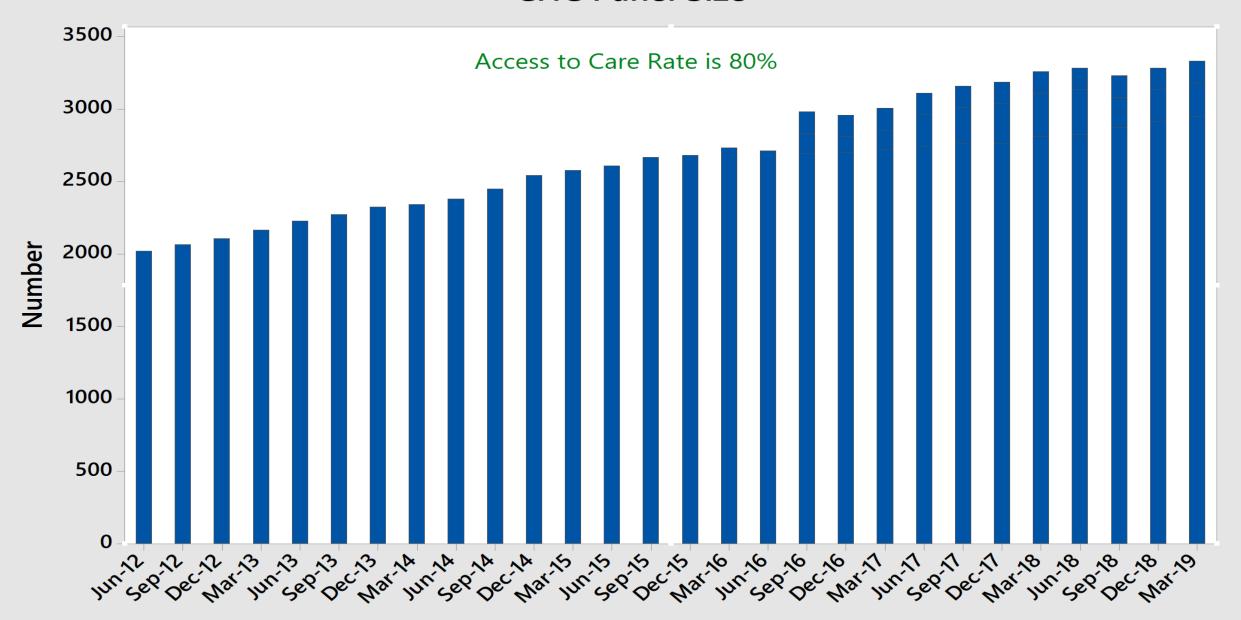








CHC Panel Size



Lessons Learned

- 1. Importance of expertise
- 2. Clinical directors were best positioned to lead the project due to their combination of strategic and operational knowledge
- 3. Working on real projects works best
- 4. Consider prioritizing an easier project first, even at the expense of prioritizing an area of greater importance
- 5. Importance of focus on sustainability of changes
- 6. Working in collaboration with partners has led to faster and deeper improvement

Learning Event - June 19, 2019



Breakout rooms

On your nametags:

- Presentation Hall (Ellen Melis)
- Room 200 (Nadine Whelan)
- The Studio (Kathleen Paterson)
- The Forum (Bruce McLeod)
- Room 104 (Bruce Swan)



Transformational change

#shapetheshift



"First, the future state is unknown when you begin, and is determined through trial and error as new information is gathered. This makes it impossible to "manage" transformation with pre-determined, time-bound and linear project plans. You can have an over-arching change strategy, but the actual change process literally must "emerge" as you go. This means that your executives, managers and frontline workers alike must operate in the unknown—that's scary, unpredictable place where stress skyrockets and emotions run high."



Second, the future state is so radically different than the current state that the people and culture must change to implement it successfully. New mindsets and behaviors are required. In fact, often leaders and workers must shift their worldviews to even invent the required new future, let alone operate it effectively."

(Ackerman-Anderson and Anderson, 2010)



Afternoon Panel

Leading Change Through Collaboration: Examples and Learnings from the Field



Joint Community Cardiopulmonary Rehabilitation Program: A LeaderShift Start



Christina Dolgowicz
Lung Health Coordinator
Lanark Renfrew Health & Community Services



Peter Hamer
Executive Director
Ottawa Valley Family Health Team



Cardiopulmonary Rehabilitation Program

A joint partnership between Ottaway Valley Family Health Team and the Lanark Renfrew Lung Health Program:

A LeaderShift Story

Christina Dolgowicz, BHSc, RRT, CRE Lung Health Coordinator, Lanark Renfrew Lung Health Program, Lanark Renfrew Health & Community Services

Peter Hamer, Executive Director, Ottawa Valley Family Health Team





Objectives

- Background: OVFHT Tele-Cardiac Rehab and Lanark Renfrew Lung Health Pulmonary Rehab Program
- Applying Lead Domains (Lead Self, Engage others, Achieve Results, Develop Coalitions, Systems Transformation)
- Challenges and Opportunities
- Next Steps



A program of Lanark Renfrew Health & Community Services





Ottawa Valley Family Health Team

- Tele-Cardiac Rehab Program
 - Program launched Fall 2014
 - Program is offered twice weekly for 8 weeks, includes cardio, strength, and education
 - 0.4 FTE RN, 0.4 FTE RPN (OTN), RD 2 x month, Physio for intake and PRN
 - Partner University of Ottawa Heart Institute, Ontario Telehealth Network, (PCVC)
 - Patient visits: 2014/15 YR 1 126, 2018/19 1090
 - Challenges: access to space at OVFHT, cost and access to staff, and equipment



A program of Lanark Renfrew Health & Community Services

Lanark Renfrew Lung Health Program

- Pulmonary Rehabilitation Program
 - Launched May 2015, located in a plaza in town of Almonte
 - Program is offered twice weekly for 8 weeks, includes cardio, strength, and education
 - Reg. Respiratory Therapists (0.4 FTE) and Physiotherapist (0.4 FTE)
 - Clients Served: 101 Unique Pulmonary Rehab Participants (2018-2019)
 - Challenges: staffing ratios restricted growing program, overlap of disease process

LEADS: Domains



1. Lead Self

- Similar values between leaders
- Shared attitude and vision to 'Lets just do it'
- Patient care at center of decision making

2. Engage Others

- Important to focus on reasons for integration for staff buyin
- Like-programs serving similar clientele
- Inability to grow because of limitations in staffing & space
- Identification of duplication of services

3. Achieve Results

- Goal set: Joint Program with team agreement
- Ability for leaders to guide but front line workers to create program and have 'ownership'
- Agreement of sharing of outcomes (good/bad)
- Formal/information joint evaluation for quality improvement



LEADS: Domains

4. Develop Coalitions

- Joint letterhead
- Joint communication
- Commitment to move forward with project
- Sharing Electronic Medical Records
- Shift away from 'my data' and instead a move towards 'what is easiest for the user AND can be used for data collection'



5. System Transformation

- Program launch Feb 2019
- Formal Evaluation of joint program (University of Ottawa Heart Institute & University of Ottawa)
- Spread of joint program resources and 'lessons learned' to three other tele-cardiopulmonary rehab sites in area
- What's next? Integration of Diabetes,
 Osteoarthritis, Post-Transplants



Challenges & Opportunities

Challenges

- Different Electronic Medical Record, (EMR) systems
- Different reporting structure different payment systems, (MOHLTC & LHIN)
- Flow of patient referrals, (multiple sources) with two streams, (cardiac and pulmonary)

Opportunities

- Ability to spread rehabilitation program to other chronic diseases
- Ability to pull in partners (i.e. Regional LHIN Palliative Care Programs, Primary Care Outreach for Seniors)
- Integration of services and resources (including electronic medical record) beyond rehabilitation







Integrating Peer Support for Health System Transformation



Christina Jabalee
Director
Centre for Innovation in Peer Support @ Support & Housing-Halton



Betty-Lou Kristy
Director
Centre for Innovation in Peer Support @ Support & Housing-Halton







Transforming Health Care into Authentic Person Directed Services Through Collaboration

LeaderShift : Conference







Direct Service	Train & Support	Evaluation	System Support	Train & Support	Evaluation and Research
Recognized Consumer Survivour Initiative (CSI) Best Practice in Peer Support Programming Groups and volunteer programming	Focused on TEACH Volunteers (To support sustainable recovery, meaningful activity & build safe stigma free space that promotes recovery culture)	Program Evaluation	Infrastructure Supporting 11+ Organizations (Recognized as a Provincial Promising Practice from Evidence Exchange Network)	Peer Staff Roles & Supervision Communities of Practice	-Focus on system wide measurements/data -Quality Improvement initiatives -System Wide Service Integrity & Impact



Centre- Scope of Practice



Development, Implementation, System Transformation & Sustainability

Engaging and supporting 11 Mississauga Halton LHIN funded & accredited Health Service Providers (HSPs) with over 60 peer support workers, 30 peer supervisors across 30 different programs in community, residential & hospital settings. Active engagement and support provided to many other HSPs & organizations; plus regional, provincial, national & international collaborations.

11 Accredited HSP Partners



















6 Priority Streams

- ✓ Training
- ✓ Implementation
- Evaluation & Research
- ✓ Capacity Building
- Knowledge Brokerage
- ✓ Quality Improvement

7 Areas of Reflective Practice

- ☐ Person Directed Services
- ☐ Developing a New Role in a System
- Emergence
- Governance
- Service Integrity
- Communities of Practice
- "Marrying" all of those

6 Spheres of Influence/Impact

Overall Health Care System Transformation
Provincial and National Mental Health and Substance Use/Addiction
Strategies, Initiatives, Policies, Engagements & Care Provision

Mississauga Halton Local Health Integration Network
(LHIN) Mental Health and Substance Use/Addiction System

Health Service Providers (HSPs)
Providing Peer Support

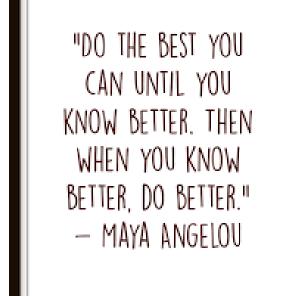
Peer Support Supervisors

Peer Support Workers

People Engaging Services

Key Messaging

- Its not about US and THEM...its about all of us.
- Its about relationships
- We all want the best care possible for those we love and ourselves
- Our system is always growing.





Supporting Transformational Change:

- Engaging all stakeholders
- Stay grounded in common values and language
- Focus on evaluating everything!
- Create evidence to bridge and validate values based work to system outcomes
- Knowledge Exchange events and sharing to energize the movement
- Communities of practice to keep connected
- Developing common guidelines to follow in each organization
- Consistent messaging and training for peers, supervisors, teams and systems
- Recognizing it was more than introducing a new role, it was system transformation.
 Change takes time.
- Reminding everyone it is about relationships...with everyone.
- Shifting minds happens through relationships

Working Together



- **Provincial Health Leaders**
- MH & A Leaders
- **Peer Position Network**
- **Network**

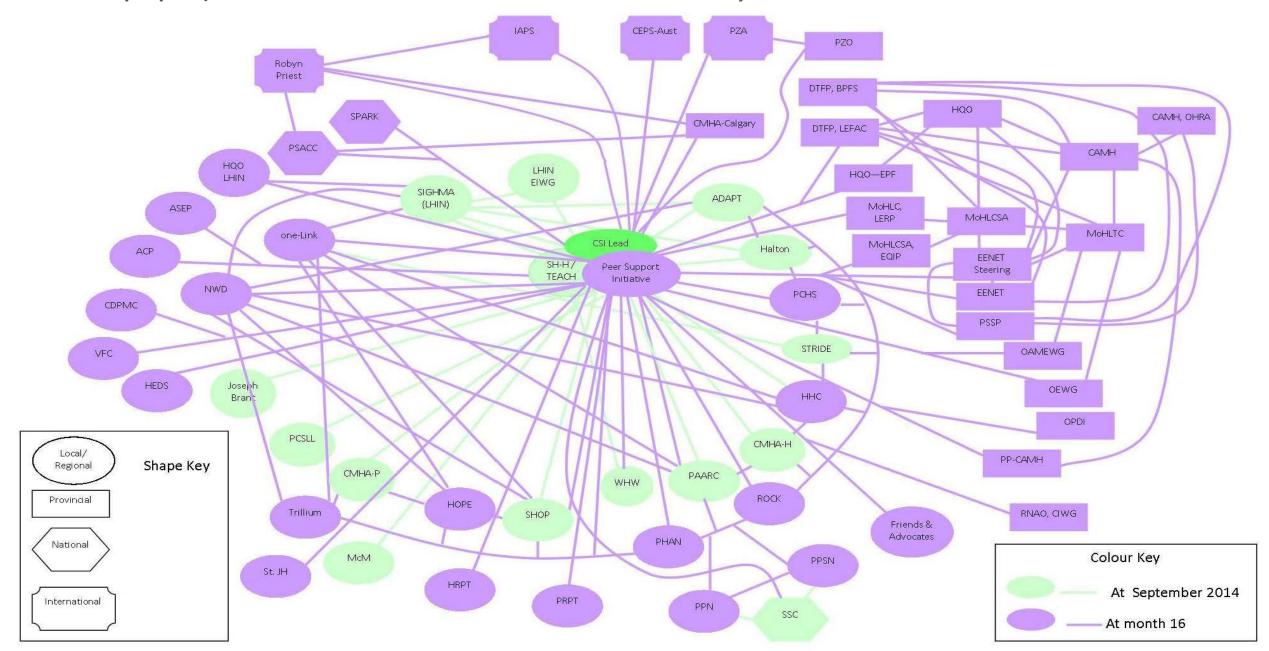








Peer Support reach in Mississauga Halton LHIN BEFORE the Centre is in green (Sept 2014). The Centre's reach is mapped below in purple. (This was done at month 16 and we are now almost 4 years in and have an even LARGER network.







Authentic Engagement Solution:

What if the Health Care System Engagement Bird came to nest in the Peer Support Values Tree?

Health
Dignity
Trust
ntegrity

"When allowed full and equitable political and social power with meaningful involvement in healthcare governance, policy development, planning, delivery, and evaluation, people with lived experience, family members and peers can provide unique and relevant context upon which to work with and base decisions on"

"The lived experience of people, families and peer support is shaping the cultural shift from 'storytelling' to evidence. It provides a roadmap to affirmative change"

Southlake @ home: Collaborating Across Sectors to Support Transitions Home for the Frail Elderly



Samantha Hennigar
Operations Manager
Southlake @ home and ALC Manager Southlake Regional Health Centre



Nancy Kula
Director of Client Care and Services
CHATS Community & Home Assistance to Seniors







Southlake@home

Collaborating Across Sectors to Support Transitions Home

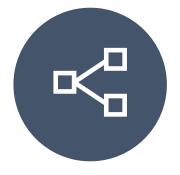
Presentation Aims



DESCRIBE THE OPPORTUNITY



HIGHLIGHT THE APPROACH



SHARE THE OUTCOMES



SHARE THE LEARNINGS

The Opportunity



CHATS with an interest in targeted work to help address health system pressures and existing relationships with Southlake.



Southlake Regional Health Centre with an identified 27% of total ALC days are attributable to patients waiting for home and community care services.



Synergies between CHATS strategic plan and Southlake's desire to collaborate with partners in the development of a new transitional care prototype - Southlake@home.



Southlake@home is a catalyst for community partners and the hospital to meaningfully collaborate and an opportunity to inform the model of care in the future Integrated Health Systems (Ontario Health Teams).

The Approach

- With clients and caregivers at the heart of each discussion, a cross sector group of health/social service providers, physicians, hospital staff and community service providers work together as one team to develop unique patient-centered transitional care plans.
- Leveraging quality improvement methodology, a team of program champions meet each week to make improvements to the model.
- A low rules environment enables thinking outside of the box to innovate.
- Building trust through dialogue and serving as equal partners enables the building of solid operational relationships and creative problem solving.

The Program Model













Medically and socially complex and frail elderly

One team: hospital and community meeting the patient's care needs

Partnerships with community supports and primary care

Increase value and reduce duplication

Continuous quality improvement and evaluation

Improve patient outcomes and experience

One Team – Patients, Caregivers, and Providers

- 16-week transitional care program for medically complex and frail elderly
- ▶ Each community has a dedicated interdisciplinary care team providing 24-hour coverage
- Joint home visits with primary care and community support services
- ▶ 24/7 phone line for patient and family support
- ► Technology is leveraged to promote communication and self-care

Seamless Care

- Coordinator liaises with primary care and social service providers
- PSW, nursing and rehab supports are matched to the patient's care needs
- Explore opportunities to improve continuity of care by connecting electronic records
- Primary care provider informed of progress and change of patient status
- 7-days post hospitalization primary care visit will be supported

Community Partnerships

- Collaborative approach to continuous quality improvement and evaluation
- Enhanced access to supports to improve caregivers' resiliency
- Salaried model where homecare provider is flexible and nimble to quickly adapt to changing care needs and patient/family preferences
- Shared risk and benefits for Southlake and the homecare provider

Expected Outcomes

Value and Efficiency

- Save 5,000 ALC days/year and reduce ALC wait for homecare from avg. 14.2 days to 0 (\$2M cost avoidance*)
- Explore the opportunity to transfer additional ALC destinations (i.e., LTC) to save further ALC bed days
- Use bed days saved for funded acute purpose and reduce hallway healthcare by 5,000 bed days/year
- Reduce unnecessary ED visits (\$0.3M/year cost avoidance*)
- Build on lessons learned and critical success factors from previous Ontario bundled care pilots

Improved Patient Outcomes

- Reduce risk of hospital-acquired infections, deconditioning, falls and delirium
- Prepare individual transitional care plans using geriatric best practices
- Improve access for acute care patients who need acute beds (i.e., beds will be used for funded purpose)
- Improve patient and family satisfaction

Improved Care Coordination and Patient Experience

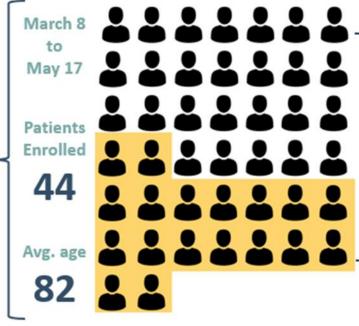
- Avoid ED visits via a 24/7 phone line for patient/family (build on Southlake's successes for cancer patients)
- Patients, families, and caregivers will understand their transitional care plans
- Patients and families know their community care team members and plan prior to hospital discharge
- Improve patient, family, and physician confidence that homecare will be provided per transitional care plan
- Leverage Southlake's 100-member Patient and Family Advisor network at all stages

Improved Provider Experience

- Hospital and community teams will work together (e.g., warm hand-offs, design care, and problem solve)
- Enhance staff morale associated with reduction in hallway healthcare at Southlake
- Improve communication and collaboration with primary care providers
- Improve utilization and inclusion of homecare providers in transitional care planning, specifically PSWs

Early Results

RESULTS TO DATE



* One patient was ALC for 40 days and waiting for LTC. Southlake@home successfully transitioned the patient home within a few days. The patient's expected ALC wait for LTC was 3 years. This translates to 1055 days saved. The remaining 620 days saved are from the other 43 patients.

Patients
discharged
with no ALC days
(enrolled at
admission)

59%

ALC days saved

1,675*

Avg. ALC days for patients enrolled when they were already ALC

4.5

PATIENT SATISFACTION

of patients strongly agreed/agreed they were provided the info they needed to be supported at home prior to discharge

of patients strongly agreed/agreed that they received the support they needed at home

PROVIDER SATISFACTION

of homecare providers strongly agreed/agreed they felt they were part of a health care team

of homecare providers strongly agreed/agreed that they were satisfied they joined Southlake@home team.

Share the Learnings

LEADS Framework

Importance of being purposeful about partnerships and coming together with alignment on both values and goals.

Complexity of cross sector collaboration with accelerated time frames and the internal/external leadership needed.

Value of investing in leadership at an operational level

- Engaging CHATS and other partners early in the conceptual phase of the program was a critical success factor
- Collaborating to co-design with partners and to redesign and refine the model
- Flexibility and nimbleness is required throughout the process
- Acknowledge and develop plans to address cultural differences such as 'different clocks'
- Use patient stories to learn and to grow
- Think as one team
- Co-designing ongoing education sessions with partners
- Ongoing acknowledgement of the organization impact take time to have these important discussions
- Supporting operational leaders to participate in systems level initiatives
- Enable the rethinking of roles and organizational priorities

Breakout rooms

On your nametags:

- Presentation Hall (Ellen Melis)
- Room 200 (Nadine Whelan)
- The Studio (Kathleen Paterson)
- The Forum (Bruce McLeod)
- Room 104 (Bruce Swan)



Strengths

- Emotional intelligence, value based services and client centred commitment
- Existing relationships and collaborative initiatives
- Systems thinking and intersectoral thinking
- Adaptable leadership and resiliency
- Outcomes: data, critical thinking, accountability, use of tools, continuous improvement
- Ability to leverage resources
- Existing experience and expertise
- Diversity and breadth of services
- LEADS framework
- Innovation
- Readiness for change



What needs to shift?

- Funding: levels, timelines, flow
- Information and data: access and sharing, digitizing
- More transparency
- Shared accountability and outcome measurement
- Finding and then closing the gap
- Share failures and take risks
- Focus on keeping people in communities
- More client engagement and focus
- Building a common language/understanding between sectors
- Focus on equity
- Leave the past behind us
- Maintain momentum of change



What do we need to embrace?

- Innovation and creativity
- Instability (for a while..) and flexibility
- Change and risk—embrace mistakes!
- Trust and transparency
- Opportunity and collaboration
- Feedback (including from our clients)
- Expertise of others
- Embrace what is working well and replicate
- Vulnerability
- Richness of difference
- Systems based on equity
- Best interests of the client/patient
- Courage to explore the unknown
- Holistic/social determinants of health

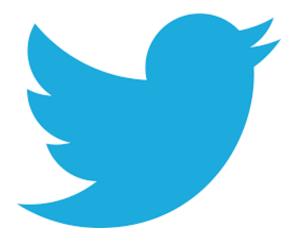


What do we need to let go of?

- Attachment to "tried and true"
- Competitiveness/ego/territorialism
- Narrowing thinking
- Historical norms
- Fear and distrust
- The power and comfort of the silos
- Negativity
- What we don't do well



Tweet your learnings as we go...



@LeaderShiftON

#shapetheshift



In one word, describe what you are leaving with at the end of this LeaderShift conference as we #ShapetheShift

Respond at PollEv.com/leadershiftp132 Text **LEADERSHIFTP132** to **37607** once to join, then text your message readyforohts friends empowerment refreshed address the elephantintheroom check of door door dedication Collaboration action adaptable dedication Collaboration commitment in the commitment of the commitment of the commitment of the collaboration collaboration commitment of the collaboration collabora vision passion positivity reminders patience energy leadership collaborative shared-experience insight networking

LeaderShift Governance Executive Closing Remarks



Adrienne Spafford CEO, Addictions and Mental Health Ontario



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Connect.
Collaborate.
Transform.

